



# Lisa Sivoletta

## First Vice President, Unit Manager



Lisa is a First Vice President and Unit Manager at Alliant Private Client, serving as a member of the national leadership team. The Private Client team specializes in managing the insurance needs of affluent individuals and families, offering a tailored approach to personal risk management.

Lisa has over 20 years of insurance industry experience advising multi-generational families who are owners of a family business, family office or some other family venture. In her role, Lisa oversees a senior team of client advisors focused on Family Enterprises, providing customized insurance solutions for families with the most complex personal exposures and ensuring seamless service integration.

Prior to joining the firm, Lisa held various roles at Chubb Insurance Group. Her diverse experience on both the underwriting and brokerage sides of the industry gives her a unique perspective, enabling her to expertly navigate complex negotiations and secure optimal outcomes in insurance placements.

### Contact Information

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### Expertise

- Executive Management
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