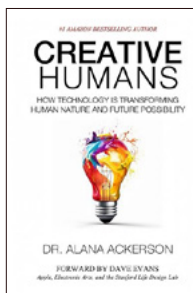


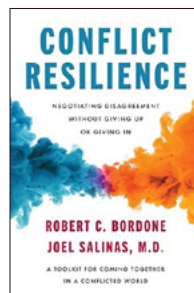
Summer Reading List 2025

Book List

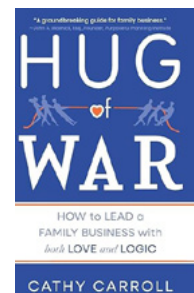
Professional/Business Books



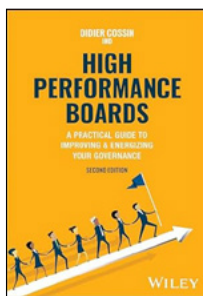
Explore the bold thinking of some of the most successful innovators.



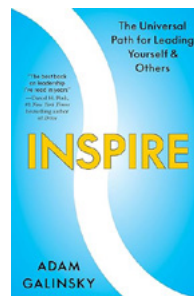
Learn skills to develop the ability to genuinely sit with and grow from conflict.
Recommended by Faculty Domain Chairs Arne Boudewyn, Moira Somers, and Stacy Allred, The UHNW Institute.



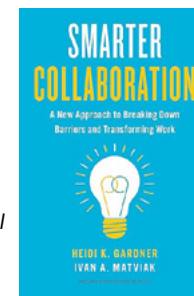
Stories of successful leaders who embraced the paradoxical nature of family and business.
Recommended by Alex Johnson, Founding Partner, Building Impact.



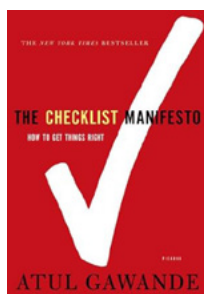
Lays out a foundation to effectively govern a for-profit firm, non-profit, or government entity.
Recommended by Andrea Cuomo, Managing Director, Julius Baer.



A social psychologist and leadership expert unpacks the science of inspiration.
Recommended by Patrick Sablich, National Director, Family Wealth Services, Fifth Third Bank.



Firms that collaborate smarter and consistently can solve problems, innovate, and succeed.
Recommended by Paul Edelman, Founder, Edelman & Associates Coaching.



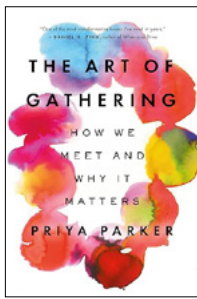
Innovative checklists are being used across the world to advance and error-proof emergency services, medicine, investment banking, disaster recovery, and more.
Recommended by Natasha Pearl, CEO and Founder, Aston Pearl.

“Particularly useful in helping to create more effective teamwork at the board level in family governance work.”

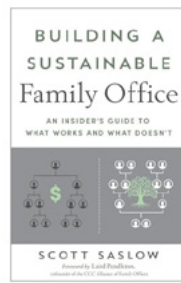
—Paul Edelman

“Essential reading for SFOs and their advisors, and probably everyone!”

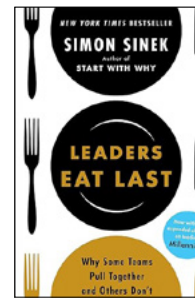
—Natasha Pearl



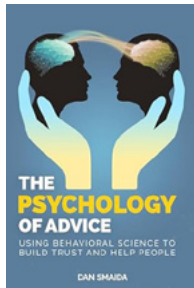
Human-centered approaches to gathering.



Identify purpose and engage the next generation, while managing the inherent challenges to create a sustainable high-performance family office.
Recommended by Theodora Viney, Head of Marketing and Research, ClearView Financial Media.



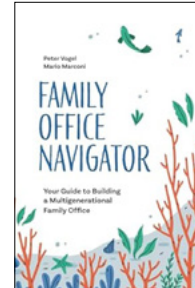
The best leaders create environments in which people naturally work together to do remarkable things.
Recommended by Theodora Viney, Head of Marketing and Research, ClearView Financial Media.



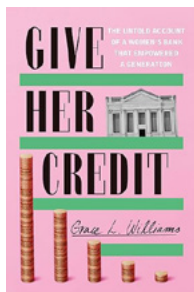
Learn how to offer the advice your clients will both trust and take.
Recommended by Alex Johnson, Founding Partner, Building Impact.



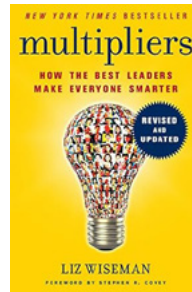
The co-founder of Green Mountain Coffee Roasters shares his approach to creating a company with an authentically engaged staff.



An essential guide for establishing and managing a family office.
Recommended by Andrea Cuomo, Managing Director, Julius Baer.



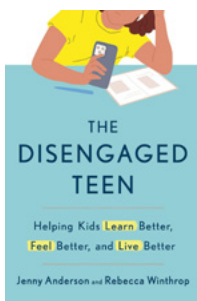
In the 1970s women in the U.S. still could not get credit without a (male) co-signer. In 1978, a Women's Bank opened in Denver, Colorado and changed all that.



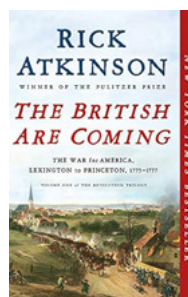
Successful leaders amplify the capabilities of those around them.
Recommended by Vanessa Reniers, Director, Single Family Office.

“There’s so much wisdom in this book!” – Stacy Allred

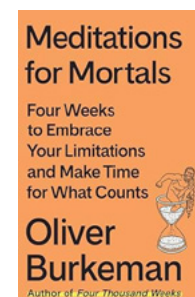
Books for Fun



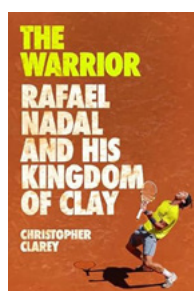
Develop strategies to guide adolescents so they can explore, grow, and learn.
Recommended by Mike Wang, Partner, Building Impact.



Recounts the first twenty-one months of America’s war for independence.
Recommended by Jamie McLaughlin, Co-founder, The UHNW Institute.



A powerful way to act on what counts: a guiding philosophy of life the author calls, “imperfectionism.”
Recommended by Stacy Allred, Faculty Domain Chair, The UHNW Institute.



Looks at the achievements of one of the most impressive athletes of our time.
Recommended by Doris Meister, Chairman and CEO Wilmington Trust (retired)/ CEO, Cove Hollow Advisors, LLC.



An inside look at Manhattan’s elite co-ops, their secret rules, and the stars who seek entry.
Recommended by John Rusk, President, Rusk Renovations, Inc.

“A terrific consideration of the ‘carriage trade’ and explains the legal, social, and economic realities of co-operative apartment houses and real estate in New York City.” – John Rusk



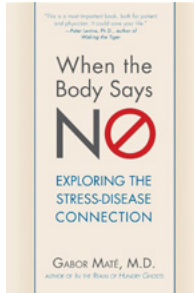
A woman's quest for truth through therapy, the judicial system, and ultimately—returning home to Texas.



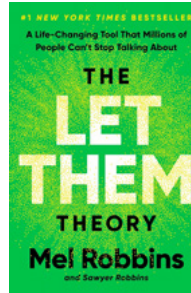
A conflicted woman spends the summer at a seaside hotel in 1938 Montauk. Recommended by Kristen Oliveri, Co-Chair, SFO Executive Advisory Board, The UHNW Institute.



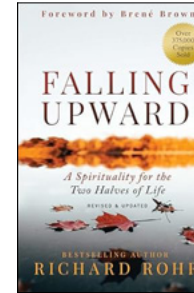
Dickens' David Copperfield inspired this epic tale of an orphan growing up in the mountains of southern Appalachia.



An examination of stress and the link between the mind and the body. Recommended by Tara Kehoe, Librarian, The UHNW Institute.



A no-nonsense science-backed guide to find happiness in relationships and life.



Explores the spiritual maturity available in the second half of life. Recommended by Jamie McLaughlin, Co-founder, The UHNW Institute.



Articles



The American Institute of Stress

The Holmes-Rahe Life Stress Inventory: The Social Readjustment Rating Scale

From the American Institute of Stress



81% Of Young Millionaires Will Drop Parents' Advisors, Capgemini Says

By Edward Hayes, from Financial Advisor Magazine



Trump's "Big Beautiful Bill" Is Anything but Beautiful for Canadians

By Brad Jesson, from Northwood Family Office



AI and Work (Some Predictions)

By Cal Newport

The New York Times

Gen Z, It Turns Out, Is Great at Saving for Retirement

By Lisa Rabasca Roepe from The New York Times

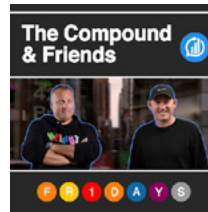


Podcasts & Videos



The Diary of a CEO Podcast hosted by Steven Bartlett

Remarkable stories from leaders and experts around the world.



The Compound and Friends podcast hosted by Downtown Josh Brown and Michael Batnick

Insights on the latest in business and investing.



The Prof G Pod with Scott Galloway

A professor, entrepreneur, and bestselling author combines business insights with life and career advice.



Inner Circle Conversations podcast hosted by Kristen Oliveri, from the UHNW Institute

Quarterly episodes exploring themes and topics relevant for single-family office leaders.



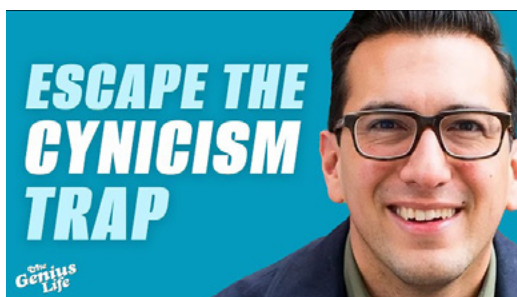
Storykeep Podcast: Who We Remember hosted by Jamie Yuenger

Every life has a story.



This Podcast Will Kill You hosted by Erin Welsh and Erin Allmann Updyke.

Each episode teaches about biology, history, and epidemiology of a different disease of medical mystery.



How to Escape the Cynicism Trap by Jamil Zaki, from YouTube

Stories can be self-fulfilling.



We're Experiencing an Empathy Shortage, But We Can Fix It Together by Jamil Zaki, from YouTube

Learn the power of empathy and collective empathy.