



Family and Personal Legacy

1. Document the family history of the wealth creator in their preferred format (book, a film, a podcast, etc.)
2. Record video interviews capturing the family story from the perspective of all generations.
3. Create a digital archive of photos and letters the family may share.
4. Establish and document for future generations the family traditions (holidays, rituals).
5. Teach grandchildren core skills (cooking, crafts, finance, etc).
6. Write legacy letters (ethical wills) to loved ones and letters of intent for beneficiaries.
7. Pass down heirlooms with stories attached.
8. Build a family tree or genealogy project.
9. Document recipes in a family cookbook.
10. Share your personal values through storytelling.



Social & Environmental Impact

31. Invest in sustainable enterprises.
32. Conserve land or fund environmental trusts.
33. Support clean water initiatives.
34. Plant trees or sponsor reforestation projects.
35. Develop affordable housing projects
36. Advocate for human rights causes.
37. Endow social justice initiatives.
38. Sponsor disaster relief preparedness.
39. Fund cultural preservation efforts.
40. Support global health programs.



Philanthropy & Giving

11. Set up a family foundation.
12. Create a donor-advised fund (DAF).
13. Endow a scholarship in the family's name.
14. Sponsor community projects (parks, libraries).
15. Fund medical research aligned with the family's interests and passions.
16. Donate art collections to a museum.
17. Support your alma mater with a gift or chair.
18. Match charitable donations for future generations.
19. Establish a prize or award in your field.
20. Partner with nonprofits to leave multi-year gifts.



Business & Professional Legacy

41. Transition your business responsibly to next-gen leadership.
42. Create an employee scholarship or wellness fund.
43. Write industry white papers or best-practice guides.
44. Serve on boards and mentor future executives.
45. Establish a corporate foundation.
46. Document the history of your company.
47. Design succession plans that preserve jobs and culture.
48. Launch innovation prizes in your sector.
49. Preserve your patents, intellectual property, or inventions.
50. Build a reputation as a values-driven leader in your industry.



Education & Mentorship

21. Mentor emerging leaders in your industry.
22. Create internships or apprenticeships.
23. Fund literacy or STEM programs for youth.
24. Establish an endowed faculty position.
25. Author a book or publish thought leadership.
26. Develop a curriculum or toolkit for your field.
27. Support an educational institution with capital projects.
28. Sponsor conferences or fellowships.
29. Host masterclasses for younger generations.
30. Leave behind teaching videos or guides.

